

SCHEDULE OF GENERAL OBLIGATION BONDS PAYABLE

June 30, 2022

*(Dollars in Thousands)**Payable from General Fund Revenues*

	Total General Obligation Bonds	<i>Total General Fund</i>	Refunding Series 2013B 2-20-13 5%	Refunding Series 2013C 2-28-13 3.5%-5%	Refunding Series 2013D 2-28-13 3%-4%	Refunding Series 2014A 4-30-14 5%
Bonds Authorized and Issued:						
2004 session law	\$ 1,927,258	\$ 1,927,258	\$ 271,373	\$ 351,970	\$ 349,955	\$ 287,095
2015 session law	1,600,000	1,600,000	—	—	—	—
Total bonds authorized and issued	3,527,258	3,527,258	271,373	351,970	349,955	287,095
Bonds retired	1,217,468	1,217,468	60,163	263,620	285,020	208,270
Bonds outstanding— June 30, 2022	<u>\$ 2,309,790</u>	<u>\$ 2,309,790</u>	<u>\$ 211,210</u>	<u>\$ 88,350</u>	<u>\$ 64,935</u>	<u>\$ 78,825</u>
Bond Maturity as Follows:						
2022-23	\$ 333,850	\$ 333,850	\$ 13,595	\$ 39,470	\$ 64,935	\$ 22,540
2023-24	310,880	310,880	143,180	16,225	—	35,450
2024-25	232,420	232,420	54,435	16,290	—	20,835
2025-26	173,320	173,320	—	16,365	—	—
2026-27	156,620	156,620	—	—	—	—
2027-28	129,230	129,230	—	—	—	—
2028-29	112,900	112,900	—	—	—	—
2029-30	112,745	112,745	—	—	—	—
2030-31	91,565	91,565	—	—	—	—
2031-32	91,565	91,565	—	—	—	—
2032-33	91,565	91,565	—	—	—	—
2033-34	91,565	91,565	—	—	—	—
2034-35	91,565	91,565	—	—	—	—
2035-36	80,000	80,000	—	—	—	—
2036-37	70,000	70,000	—	—	—	—
2037-38	70,000	70,000	—	—	—	—
2038-39	50,000	50,000	—	—	—	—
2039-40	20,000	20,000	—	—	—	—
Total Bonds Outstanding	<u>\$ 2,309,790</u>	<u>\$ 2,309,790</u>	<u>\$ 211,210</u>	<u>\$ 88,350</u>	<u>\$ 64,935</u>	<u>\$ 78,825</u>

Source: Compiled by North Carolina Department of State Treasurer

Table 12

Payable from General Fund Revenues

General Obligation Series 2015A 4-22-15 3%-5%	Refunding Series 2016A 3-9-16 3%-5%	General Obligation Series 2016B 8-10-16 2%-5%	Refunding Series 2017A 7-27-17 5%	General Obligation Series 2018A 8-1-18 3%-5%	General Obligation Series 2019B 9-19-19 3%-5%	General Obligation Series 2020A 10-22-20 1.5%-5%
\$ 231,360	\$ 329,360	\$ —	\$ 106,145	\$ —	\$ —	\$ —
—	—	200,000	—	400,000	600,000	400,000
231,360	329,360	200,000	106,145	400,000	600,000	400,000
80,990	20,390	60,000	29,015	80,000	90,000	40,000
<u>\$ 150,370</u>	<u>\$ 308,970</u>	<u>\$ 140,000</u>	<u>\$ 77,130</u>	<u>\$ 320,000</u>	<u>\$ 510,000</u>	<u>\$ 360,000</u>
\$ 11,570	\$ 24,610	\$ 10,000	\$ 77,130	\$ 20,000	\$ 30,000	\$ 20,000
11,570	24,455	10,000	—	20,000	30,000	20,000
11,570	49,290	10,000	—	20,000	30,000	20,000
11,570	65,385	10,000	—	20,000	30,000	20,000
11,570	65,050	10,000	—	20,000	30,000	20,000
11,565	37,665	10,000	—	20,000	30,000	20,000
11,565	21,335	10,000	—	20,000	30,000	20,000
11,565	21,180	10,000	—	20,000	30,000	20,000
11,565	—	10,000	—	20,000	30,000	20,000
11,565	—	10,000	—	20,000	30,000	20,000
11,565	—	10,000	—	20,000	30,000	20,000
11,565	—	10,000	—	20,000	30,000	20,000
11,565	—	10,000	—	20,000	30,000	20,000
—	—	10,000	—	20,000	30,000	20,000
—	—	—	—	20,000	30,000	20,000
—	—	—	—	20,000	30,000	20,000
—	—	—	—	—	30,000	20,000
—	—	—	—	—	—	20,000
<u>\$ 150,370</u>	<u>\$ 308,970</u>	<u>\$ 140,000</u>	<u>\$ 77,130</u>	<u>\$ 320,000</u>	<u>\$ 510,000</u>	<u>\$ 360,000</u>