

SCHEDULE OF SPECIAL INDEBTEDNESS DEBT

June 30, 2021

(Dollars in Thousands)

	<i>Limited Obligation Bonds</i>				
	Total Special Indebtedness Debt	<i>Total Limited Obligation Bonds</i>	Capital Improvements Refunding Series 2011B 10-26-11 4%-5%	Capital Improvements Series 2011C 11-29-11 3%-5%	Capital Improvements Series 2013A 1-30-13 2.25%-5%
Bonds Authorized and Issued:					
Ch. 284, 2003 session law	\$ 2,134,355	\$ 2,134,355	\$ 367,350	\$ 400,000	\$ 250,000
Ch. 142, 2018 session law	1,000,000	1,000,000	—	—	—
Total bonds authorized and issued	3,134,355	3,134,355	367,350	400,000	250,000
Bonds retired	657,835	657,835	241,125	136,215	75,095
Partial defeasances	200,770	200,770	—	186,535	14,235
Bonds outstanding— June 30, 2021	<u>\$ 2,275,750</u>	<u>\$ 2,275,750</u>	<u>\$ 126,225</u>	<u>\$ 77,250</u>	<u>\$ 160,670</u>
Bond Maturity as Follows:					
2021-22	\$ 208,685	\$ 208,685	\$ 48,480	\$ 19,165	\$ 11,620
2022-23	215,380	215,380	48,510	—	12,200
2023-24	221,455	221,455	29,235	—	12,810
2024-25	193,560	193,560	—	—	13,450
2025-26	189,095	189,095	—	—	13,920
2026-27	188,860	188,860	—	—	—
2027-28	190,765	190,765	—	—	14,945
2028-29	182,690	182,690	—	—	15,395
2029-30	147,500	147,500	—	—	15,855
2030-31	157,050	157,050	—	28,475	16,330
2031-32	127,545	127,545	—	29,610	16,820
2032-33	101,995	101,995	—	—	17,325
2033-34	87,970	87,970	—	—	—
2034-35	63,200	63,200	—	—	—
Total Bonds Outstanding	<u>\$ 2,275,750</u>	<u>\$ 2,275,750</u>	<u>\$ 126,225</u>	<u>\$ 77,250</u>	<u>\$ 160,670</u>

Source: Compiled by the North Carolina Department of State Treasurer and the North Carolina Department of Transportation

Table 13

Limited Obligation Bonds

Capital Improvements Refunding Series 2014B 5-21-14 5%	Limited Obligation Refunding Series 2014C 11-19-14 3%-5%	Limited Obligation Refunding Series 2017B 8-3-17 3%-5%	Limited Obligation Series 2019A 6-27-19 4%-5%	Limited Obligation Series 2020A 10-29-20 2%-5%
\$ 199,570	\$ 299,020	\$ 618,415	\$ —	\$ —
—	—	—	300,000	700,000
199,570	299,020	618,415	300,000	700,000
40,250	80,550	27,895	30,465	26,240
—	—	—	—	—
<u>\$ 159,320</u>	<u>\$ 218,470</u>	<u>\$ 590,520</u>	<u>\$ 269,535</u>	<u>\$ 673,760</u>
\$ 24,810	\$ 27,615	\$ 27,200	\$ 15,230	\$ 34,565
25,425	32,925	44,030	15,995	36,295
43,800	34,655	46,050	16,795	38,110
37,785	36,480	48,200	17,630	40,015
27,500	27,230	59,915	18,515	42,015
—	30,165	95,140	19,440	44,115
—	29,400	79,690	20,410	46,320
—	—	97,230	21,430	48,635
—	—	58,070	22,505	51,070
—	—	34,995	23,630	53,620
—	—	—	24,810	56,305
—	—	—	26,050	58,620
—	—	—	27,095	60,875
—	—	—	—	63,200
<u>\$ 159,320</u>	<u>\$ 218,470</u>	<u>\$ 590,520</u>	<u>\$ 269,535</u>	<u>\$ 673,760</u>