

SCHEDULE OF GENERAL OBLIGATION BONDS PAYABLE

June 30, 2021

*(Dollars in Thousands)**Payable from General Fund Revenues*

	Total General Obligation Bonds	<i>Total General Fund</i>	Refunding Series 2010C 10-12-10 5%	Refunding Series 2013B 2-20-13 5%	Refunding Series 2013C 2-28-13 3.5%-5%	Refunding Series 2013D 2-28-13 3%-4%
Bonds Authorized and Issued:						
2004 session law	\$ 2,163,353	\$ 2,163,353	\$ 236,095	\$ 271,373	\$ 351,970	\$ 349,955
2015 session law	1,600,000	1,600,000	—	—	—	—
Total bonds authorized and issued	3,763,353	3,763,353	236,095	271,373	351,970	349,955
Bonds retired	1,114,968	1,114,968	164,235	59,763	216,750	219,460
Bonds outstanding— June 30, 2021	<u>\$ 2,648,385</u>	<u>\$ 2,648,385</u>	<u>\$ 71,860</u>	<u>\$ 211,610</u>	<u>\$ 135,220</u>	<u>\$ 130,495</u>
Bond Maturity as Follows:						
2021-22	\$ 338,595	\$ 338,595	\$ 71,860	\$ 400	\$ 46,870	\$ 65,560
2022-23	333,850	333,850	—	13,595	39,470	64,935
2023-24	310,880	310,880	—	143,180	16,225	—
2024-25	232,420	232,420	—	54,435	16,290	—
2025-26	173,320	173,320	—	—	16,365	—
2026-27	156,620	156,620	—	—	—	—
2027-28	129,230	129,230	—	—	—	—
2028-29	112,900	112,900	—	—	—	—
2029-30	112,745	112,745	—	—	—	—
2030-31	91,565	91,565	—	—	—	—
2031-32	91,565	91,565	—	—	—	—
2032-33	91,565	91,565	—	—	—	—
2033-34	91,565	91,565	—	—	—	—
2034-35	91,565	91,565	—	—	—	—
2035-36	80,000	80,000	—	—	—	—
2036-37	70,000	70,000	—	—	—	—
2037-38	70,000	70,000	—	—	—	—
2038-39	50,000	50,000	—	—	—	—
2039-40	20,000	20,000	—	—	—	—
Total Bonds Outstanding	<u>\$ 2,648,385</u>	<u>\$ 2,648,385</u>	<u>\$ 71,860</u>	<u>\$ 211,610</u>	<u>\$ 135,220</u>	<u>\$ 130,495</u>

Source: Compiled by North Carolina Department of State Treasurer

Table 12

Payable from General Fund Revenues

Refunding Series 2014A 4-30-14 5%	General Obligation Series 2015A 4-22-15 3%-5%	Refunding Series 2016A 3-9-16 3%-5%	General Obligation Series 2016B 8-10-16 2%-5%	Refunding Series 2017A 7-27-17 5%	General Obligation Series 2018A 8-1-18 3%-5%	General Obligation Series 2019B 9-19-19 3%-5%	General Obligation Series 2020A 10-22-20 1.5%-5%
\$ 287,095	\$ 231,360	\$ 329,360	\$ —	\$ 106,145	\$ —	\$ —	\$ —
—	—	—	200,000	—	400,000	600,000	400,000
287,095	231,360	329,360	200,000	106,145	400,000	600,000	400,000
167,960	69,420	1,565	50,000	25,815	60,000	60,000	20,000
<u>\$ 119,135</u>	<u>\$ 161,940</u>	<u>\$ 327,795</u>	<u>\$ 150,000</u>	<u>\$ 80,330</u>	<u>\$ 340,000</u>	<u>\$ 540,000</u>	<u>\$ 380,000</u>
\$ 40,310	\$ 11,570	\$ 18,825	\$ 10,000	\$ 3,200	\$ 20,000	\$ 30,000	\$ 20,000
22,540	11,570	24,610	10,000	77,130	20,000	30,000	20,000
35,450	11,570	24,455	10,000	—	20,000	30,000	20,000
20,835	11,570	49,290	10,000	—	20,000	30,000	20,000
—	11,570	65,385	10,000	—	20,000	30,000	20,000
—	11,570	65,050	10,000	—	20,000	30,000	20,000
—	11,565	37,665	10,000	—	20,000	30,000	20,000
—	11,565	21,335	10,000	—	20,000	30,000	20,000
—	11,565	21,180	10,000	—	20,000	30,000	20,000
—	11,565	—	10,000	—	20,000	30,000	20,000
—	11,565	—	10,000	—	20,000	30,000	20,000
—	11,565	—	10,000	—	20,000	30,000	20,000
—	11,565	—	10,000	—	20,000	30,000	20,000
—	11,565	—	10,000	—	20,000	30,000	20,000
—	11,565	—	10,000	—	20,000	30,000	20,000
—	—	—	10,000	—	20,000	30,000	20,000
—	—	—	—	—	20,000	30,000	20,000
—	—	—	—	—	20,000	30,000	20,000
—	—	—	—	—	—	30,000	20,000
—	—	—	—	—	—	—	20,000
<u>\$ 119,135</u>	<u>\$ 161,940</u>	<u>\$ 327,795</u>	<u>\$ 150,000</u>	<u>\$ 80,330</u>	<u>\$ 340,000</u>	<u>\$ 540,000</u>	<u>\$ 380,000</u>