

# EMPLOYEE LOOKUP



## REPORT DESCRIPTION BP250 | CRYSTAL REPORT

The purpose of this Report Description is to explain how to lookup employee information in the Integrated HR-Payroll System.

### **Report Description:**

This report provides a list of all employees based on a single Last Name lookup.

### **Report Location:**

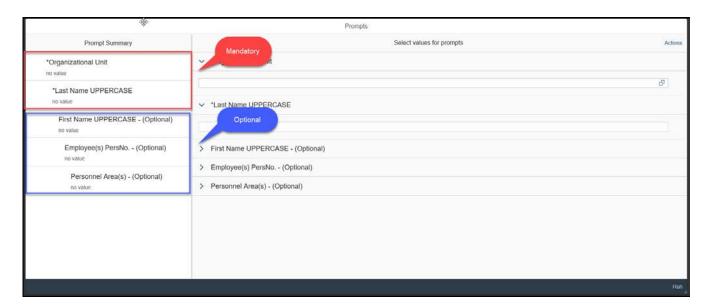
PA: Employee Lookup

### **Report Uses:**

The report provides look-up functionality to assist agencies in locating a specific employee.

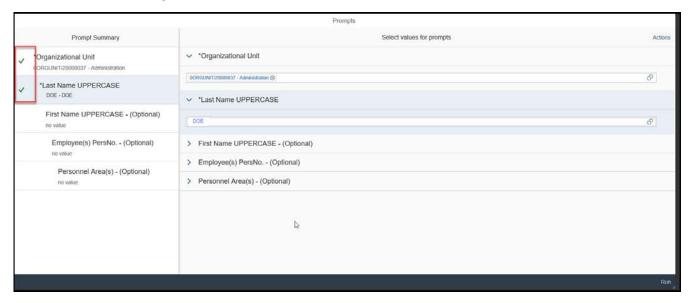
# How to generate this report Mandatory Prompts Optional Prompts Report Layout Special Report Considerations/Features Quick Links 1 Authory Prompts Special Report Considerations/Features

### How to generate this report



### **Mandatory Prompts**

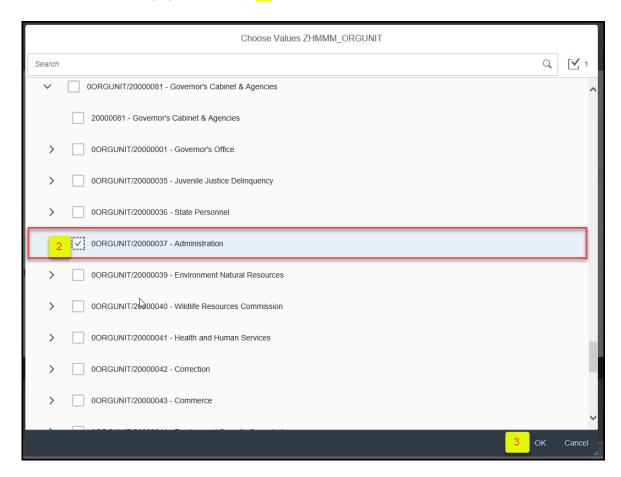
Mandatory prompts have an asterisk (\*) on the left side of the prompts. When a valid value(s) is entered, this indicator will turn into a green check mark ( $\checkmark$ ).



- \*Organizational Unit: To select data for this prompt:
  - Click the "Matchbox" icon to see the list of Org Units (1).



- Navigate down to the desired Org Unit, check the box to select (2).
- Click OK to accept your selection (3).

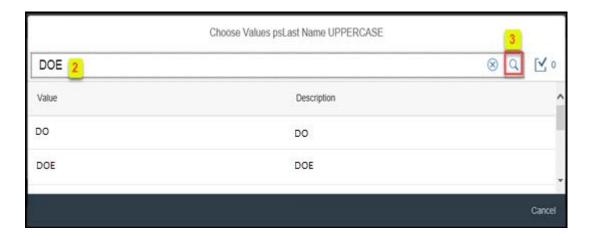


\*Last Name UPPERCASE: To select data for this prompt,

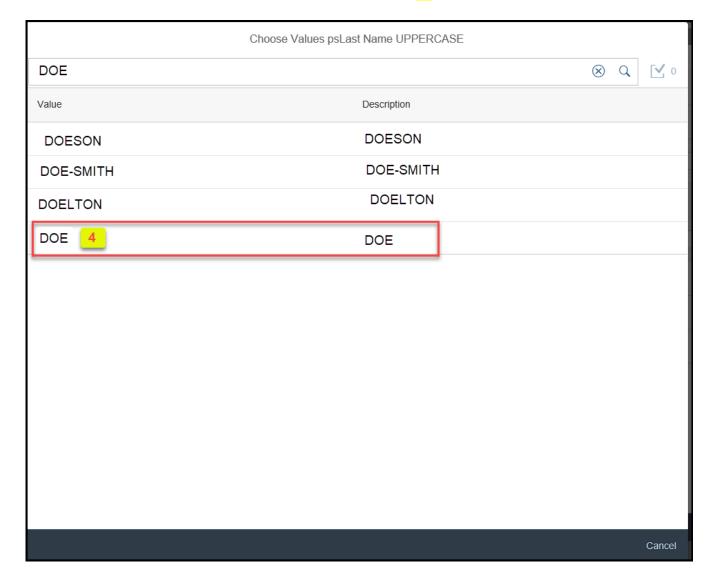
Click the Matchbox Icon (1).



• Type the desired Last Name in uppercase (2), and then click on the magnifying glass (3); the search is not position sensitive and will render results everywhere the string appears in the Last Name.



Navigate to the desired Last Name and click to select (4).



### **Optional Prompts**

Optional prompts are used to assist in further limiting the amount of data that is retrieved into the body of the report. Once all the mandatory prompts have been filled in, a green checkmark ( $\checkmark$ ) will appear to the left of the optional prompts. The optional prompts on this report are:

### First Name UPPERCASE: To select data for this prompt,

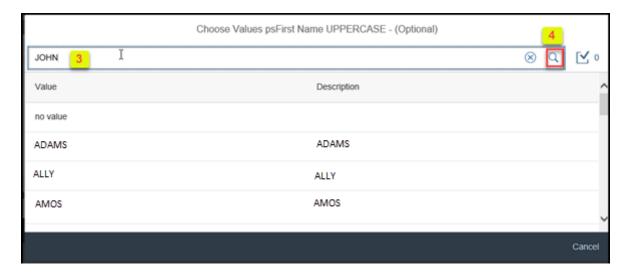
• Click the right arrow to the left of the prompt name (1).



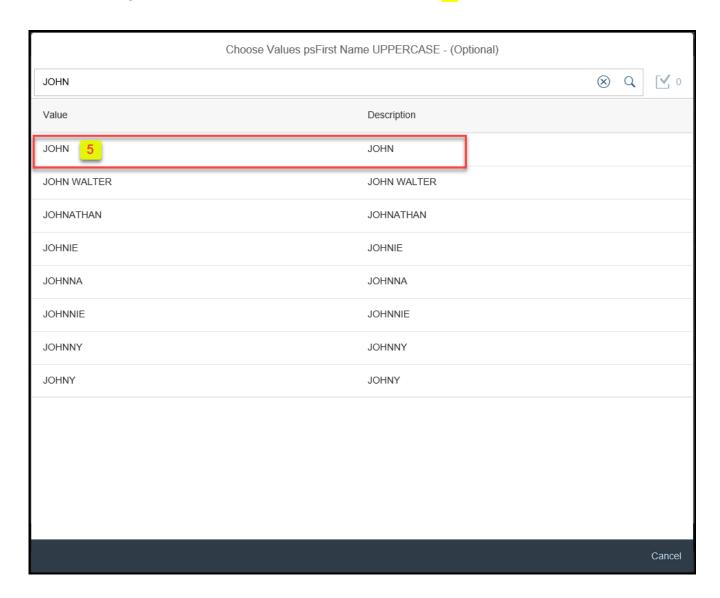
• Click the "Matchbox" icon to see the list of First Names (2).



- Type the First Name in uppercase in the search box (3).
- Click on the magnifying glass (4).



Navigate down and click to select the desired First Name (5).



### **Employee(s) PersNo. - (Optional):** To select data for this prompt:

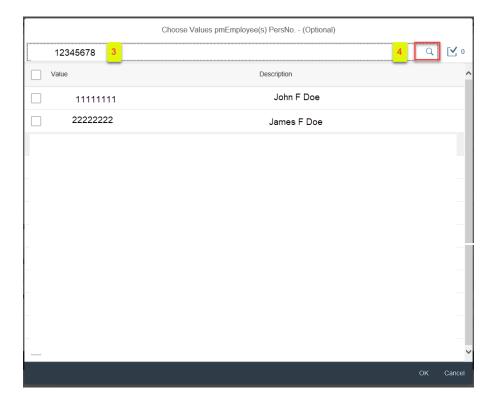
• Click the right arrow to the left of the prompt name (1).



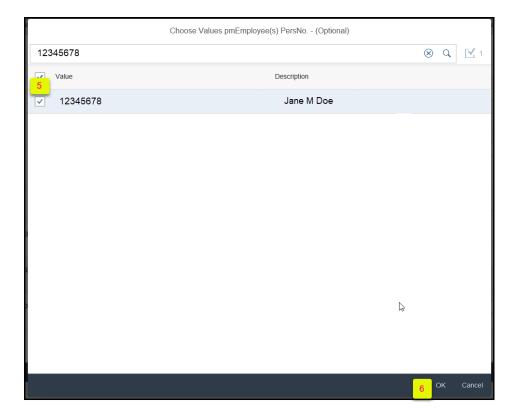
• Click the "Matchbox" icon (2) to see the list of Employees.



- Search for the employee number in the search bar (3).
- Click on the magnifying glass (4).



- Navigate down and check the box to select the desired Employee (5).
- Click the OK to accept your selection (6).



• OR, if the employee number is known, enter it directly in (7) and click the "+" icon (8) to select.

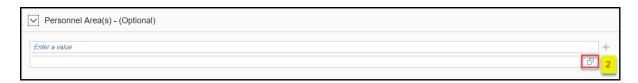


### Personnel Area(s) - (Optional): To select data for this prompt,

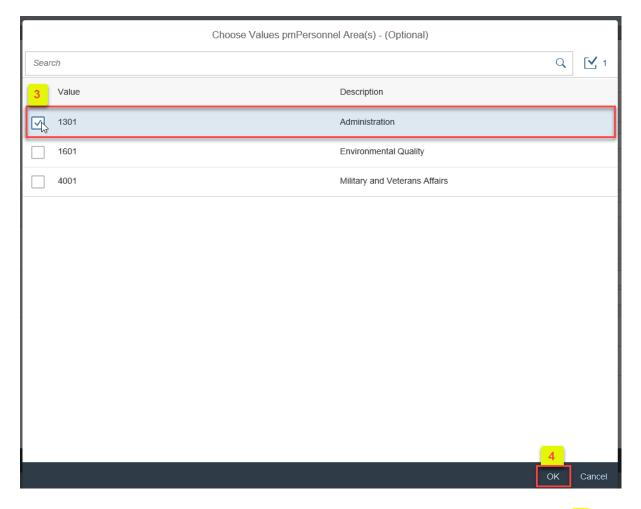
• Click the right arrow to the left of the prompt name (1).



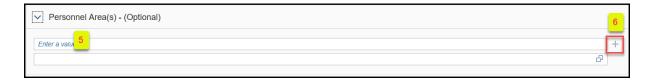
• Click the "Matchbox" icon (2) to see the list of Personnel Areas.



- Navigate to the desired Personnel Area, check the box to select (3).
- Click OK to accept your selection (4).

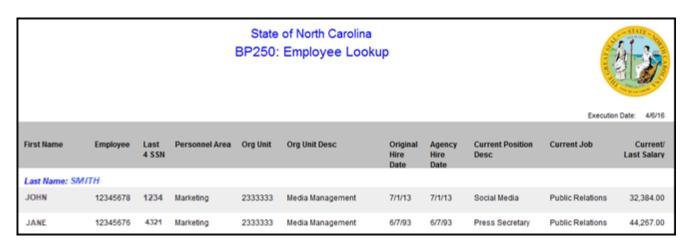


- **OR**, if the Personnel Area key is known, skip steps 2 through 4 and enter it directly in (5).
- Click the "+" icon (6) to select.



### **Report Layout**

The report lists current information for all employees corresponding to the Last Name selected. Below is a sample rendering.



### Special Report Considerations/Features

- The following Employee Subgroups are excluded because they are not paid from the Integrated HR-Payroll System.
  - o G1 Contractor
  - o G3 Volunteer
  - o G4 Board Member
  - o G6 Federal
- 'Current/Last Salary' reflects the employee's current salary or, in the case of a separated employee, the employee's last salary.

### **Change Record**

- 9/24/2020 Updated screenshots due to change in user interface, moved from Adobe Flash to HTML. There was a phase out of Adobe effective 10/22/2020.
- 10/1/2020 updated format and added alt text L. Lee
- 10/7/2020 Proofed report description C. Ennis
- 10/15/2020 Converted to PDF L.Lee