

# **OM WORKFLOW INBOX**

WF

# JOB AID WF-1

The purpose of this job aid is to explain how the OM Workflow Inbox works.

#### To access the Workflow Inbox

Click the **Inbox** putton

OR

Follow the SAP menu tree:

SAP menu > Office > SBWP - Workplace

## To view the status of a request

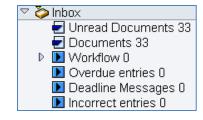
As the Initiator, you can perform the following activities from your inbox:

- 1. Review the status of the workflow item using the Workflow Tracker link:
  - · OM Control: Workflow Tracker
- 2. Review the details of the executed workflow item using the Workflow Header link:
  - OM Header: PCR -5000002122 Position:60081687
- 3. Cancel workflow items.
- 4. Change and resubmit workflow items (when rejected within the approval process).
- 5. Approve/Reject workflow items.
- 6. Review the "Agents" next in line to approve the workflow items using the Log button or the Workflow Tracker link.
- 7. Review the items you have received for approval/processing in your Inbox.
- 8. Review the items you have processed in your Outbox.

## Inbox

The Inbox gives you the following options from which to choose:

- 1. **Workflow**: This view shows the workflow items in your inbox to be processed.
- 2. Do not use the following options the functionalities are not currently being used:
  - Unread Documents
  - Documents
  - Overdue entries



Outbox

Documents

■ Started workflows

Work items executed by me

- Deadline Messages
- Incorrect entries

#### Outbox

The Outbox gives you the following options from which to choose:

- 1. **Started workflows:** This view shows the workflow items for the tasks started by you as the Initiator.
- 2. Workflow items executed by me: This view shows the workflow items that have been executed by you, either within the approval process or as the final processor.
- 3. Do not use the following option the functionalities are not currently being used:
  - Documents
  - Forwarded work items

#### **PCRs**

OM PCRs (Position Change Requests) begin with 5\* (5000000000).

PA PCRs (Personnel Change Requests) begin with 1\* (100000000).